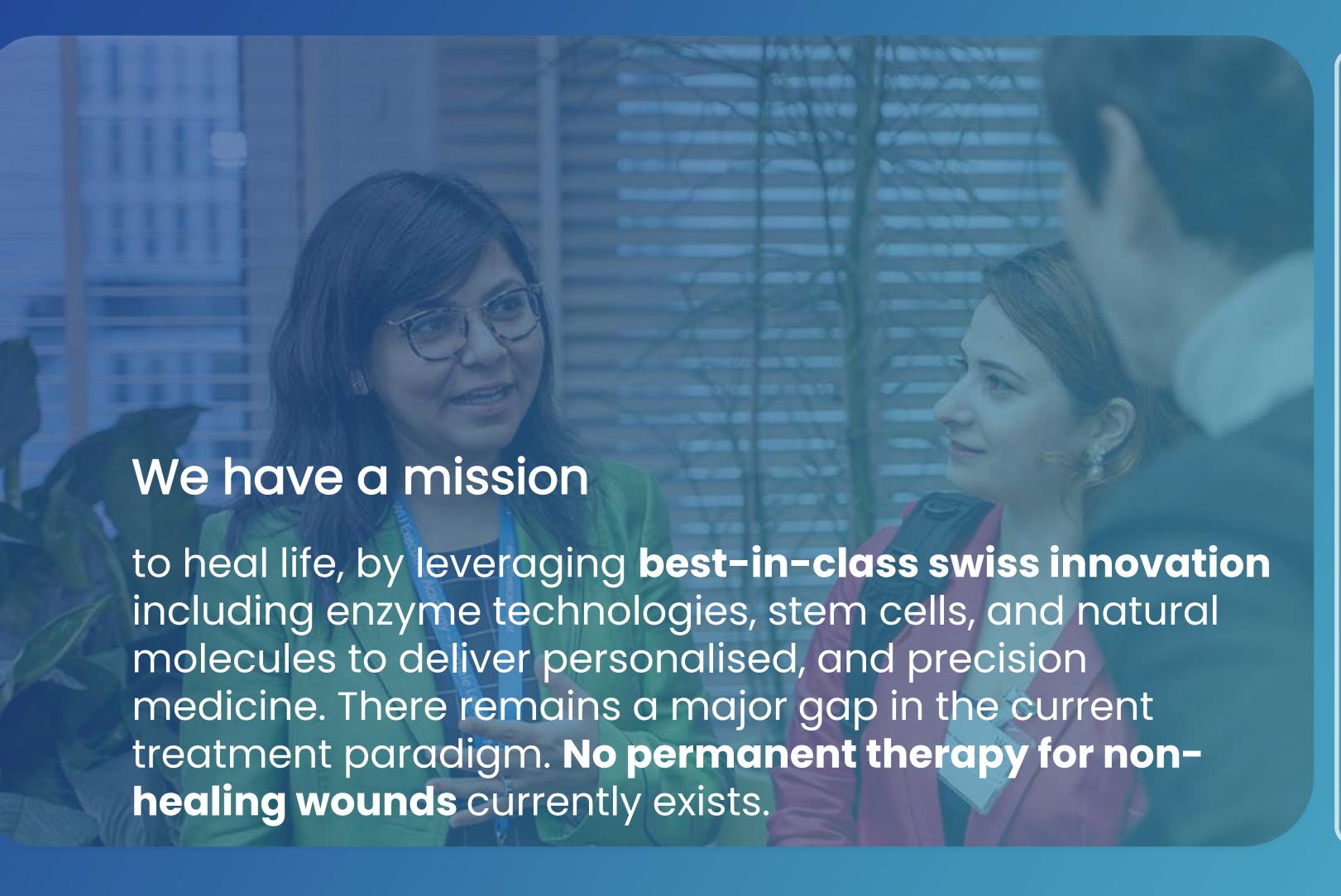




Company Mission and milestones



Product Pipeline



2023

Cell Therapy - *Epidex*Epidermal skin patch



2025

Wound Debriber - AQUAtryp



2026

Medical Device – Blood patch



2027

Cell Therapy – *Allogenic cell therapy*



No satisfactory therapy for hard-to-heal wounds currently exists...

There are 60M chronic wound patients worldwide:

- 2-3% of the elderly have <u>painful</u> Venous/Arterial Leg Ulcers
- 25% of diabetics have <u>disabling</u> diabetic foot ulcers





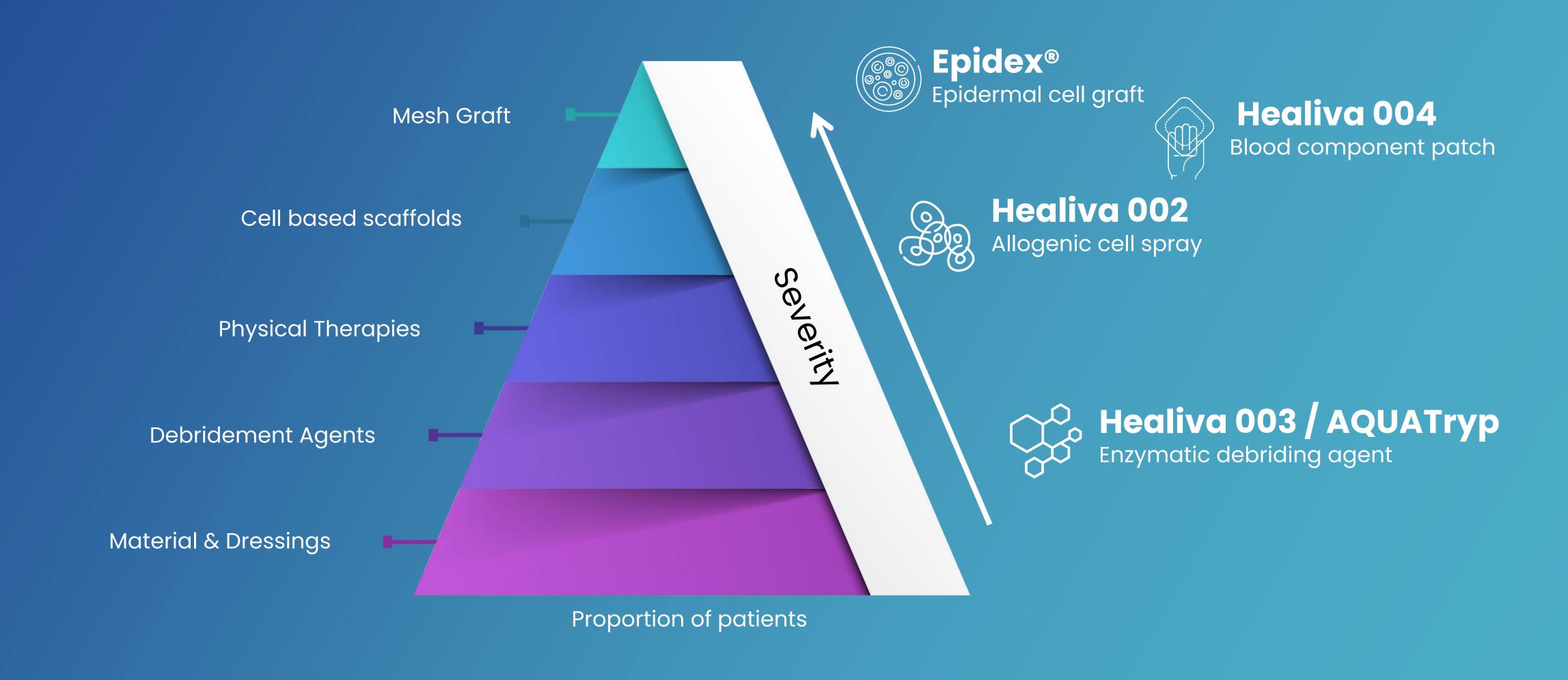
Today it is

- Not personalized
- Not affordable
- Not efficient

≈ 60% of chronic wounds remain unhealed

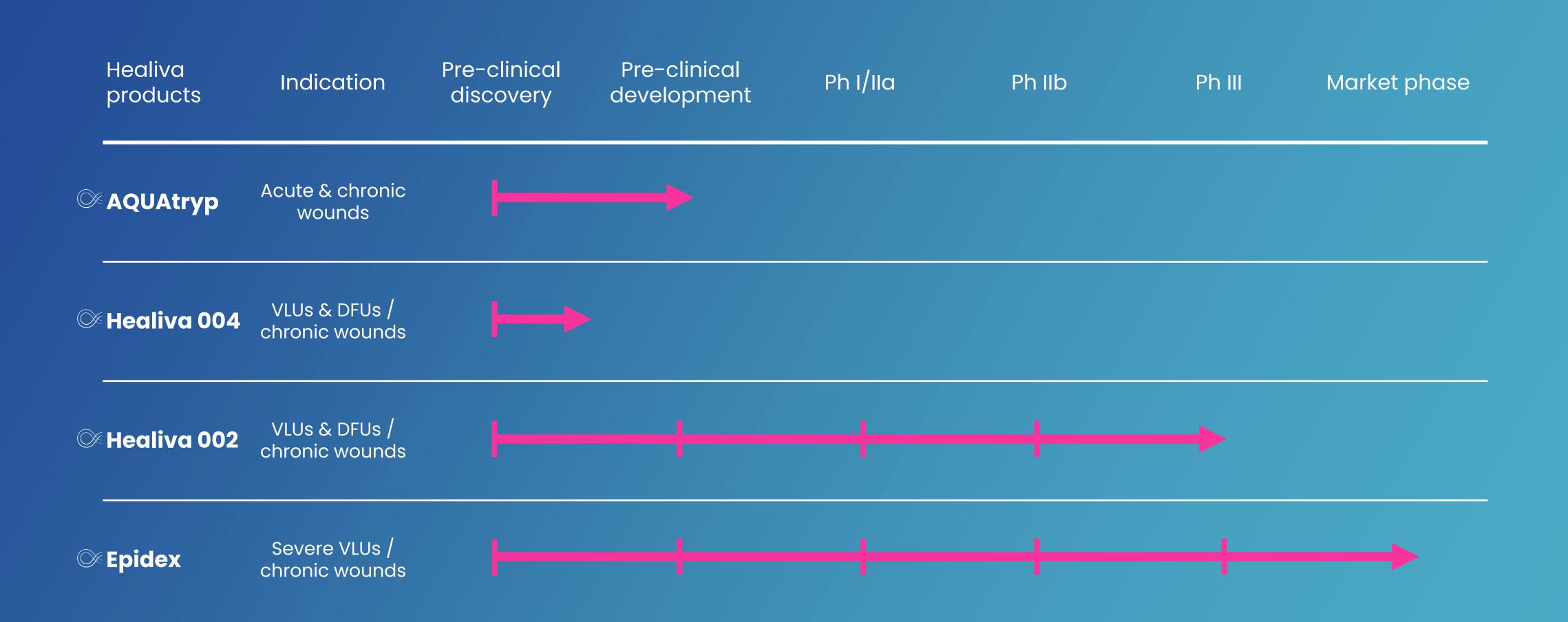


healiva® portfolio addresses the entire spectrum of the wound-care process for chronic wounds, from key first steps to the completion of closure





healiva® technological breakthroughs





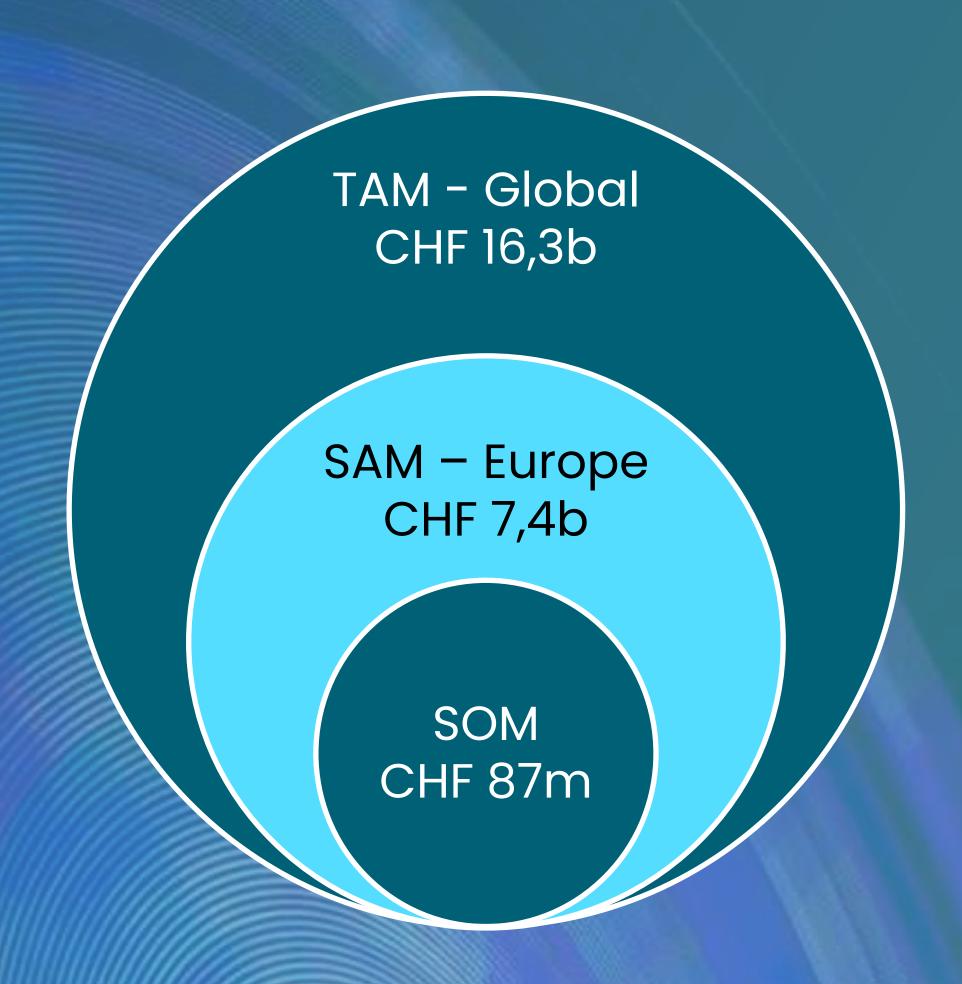
The opportunity is vast with >16B CHF of potential revenue

1-2% of the population will suffer from a chronic wound within their lifetime

3 to 4 persons per 1,000 people prevalence of wounds in the EU ²

9.7 M Venous ulcers in the world

Diabetic ulcers in the world





Now is the time to bring cell therapies in wound care to the market

The use of cell therapy for wound care has been in development for over 20 years, but the market viability of cell therapy has been limited – *until now* – for a number of reasons...

- Scalability and cost Previously, manufacturing would have required companyowned factories for production. Now, contract manufacturing is widely available, enabling increased scalability on a flexible basis. This reduces manufacturing costs, enables affordable market pricing, and provides a good profit margin.
- Regulatory preparedness regulatory bodies are now experienced and prepared to approve cell therapies for market indications.
- Product safety and public perception the science and safety behind the technology is now well researched and better understood, providing greater public acceptance of the concept.

Join us in personalizing wound care treatment

Partnership/ Members













Swiss Healthcare Startups

Healiva® Acquires Critical Cell Therapy Manufacturing Assets From B. Braun

The acquisition will accelerate the launch of Healiva's personalised skin regeneration therapy, EpiDex®

November 21, 2022 08:00 AM Eastern Standard Time

BioWorld[™]

Healiva® Acquires Two Wound-

healing Cell Therapy Assets From

Smith+Nephew

FINANCIAL TIMES

Healiva to resurrect wound care cell therapies after Smith & Nephew asset acquisition

By Cormac Sheridan June 1, 2022





